

Cane Capital Partners, LLC

4782 Prosperity Street St. Francisville, LA 70775
(832) 599-5244 Christophe@canecapitalpartners.com
(225-892-8353) Michael@canecapitalpartners.com

PRIVACY POLICY

As an investment adviser, we are required by law to inform our clients of our policies regarding the privacy of client information. We are committed to maintaining the highest standards of confidentiality, which exceed the protections required under federal law. Federal law gives clients the right to limit certain, but not all, types of information sharing. It also requires us to explain how we collect, use, share, and protect your personal information.

INFORMATION WE COLLECT

We collect nonpublic personal information about you either directly from you or with your authorization. The information may include but is not limited to your Social Security Number, Date of Birth, Banking Information and Financial Account Numbers and/or Balances, Sources of Income, Employment Information, or other Financial Information. If you are no longer a client, we may share it only as described in this notice. However, you can contact us at any time to limit our sharing.

PARTIES TO WHOM WE DISCLOSE INFORMATION

Like all investment advisers, we may need to share certain personal information to conduct everyday business. Below are the typical reasons we may share your information:

- **For everyday business purposes** – such as processing transactions, maintaining your account(s), responding to court orders and legal investigations,
- **For our affiliates' everyday business purposes** – to persons assessing our compliance with industry standards (e.g., professional licensing authorities, consultants, our attorneys, accountants and auditors).

We are permitted by law to disclose nonpublic personal information about you to governmental agencies and certain third parties in specific circumstances – for example, to service providers that perform administrative or marketing functions on our behalf, or in connection with joint marketing programs. These

third parties are strictly prohibited from using or sharing your information for any purpose other than the services they are engaged to provide.

PROTECTING THE CONFIDENTIALITY OF CURRENT AND FORMER CLIENT'S INFORMATION

To safeguard client information from unauthorized access or use, the Firm maintains security measures consistent with federal law. These measures include electronic protection (such as secure computer systems and data safeguards), as well as physical protection (such as secured files and restricted building access).

FEDERAL LAW GIVES YOU THE RIGHT TO LIMIT SHARING - OPTING OUT

Federal law gives you the right to limit the sharing of your nonpublic personal information (“NPI”) in certain circumstances. You may opt out of: sharing with affiliates for everyday business purposes when it relates to information about your creditworthiness; sharing with affiliates who wish to use your information to market to you; or sharing with non-affiliates for their marketing purposes. State laws and certain companies may provide you with additional rights to limit sharing. Please notify us immediately at our address or telephone number if you choose to opt out of these types of sharing.

DEFINITIONS: **Affiliates** – companies related by common ownership or control. They can be financial and nonfinancial companies; **Nonaffiliates** – companies not related by common ownership or control. They can be financial and nonfinancial companies; **Joint marketing** – a formal agreement between non-affiliated financial companies that jointly market financial products or services to you.

If you have any questions about this privacy notice or about the privacy of your information, please call our main number at 281-608-1137.