

SKYKNIGHT

Notice of Privacy Policy & Practices

Overview

SkyKnight Capital recognizes and respects the privacy expectations of our customers¹. We provide this Notice of Privacy Policy & Practices (the “Notice”) to you to advise you of the type of information we collect about our customers and the circumstances in which that information may be disclosed to third parties who are not affiliated with SkyKnight Capital or the private investment funds advised by SkyKnight Capital (each, a “Fund”, and collectively, the “Funds”).

The policy set forth below is governed by federal and state regulations of the United States of America as may be applicable to the SkyKnight Capital and the Funds.

Policy Details

Collection of Customer Information

We collect the following types of nonpublic personal information about our customers from the following sources:

- *Subscription Agreements, Investor Questionnaires and other forms*, which may include a customer’s name, address, social security number and personal financial information;
- *Account History*, including information about the customer’s capital account, such as capital contributions, profit and loss allocations and distributions and withdrawals;
- *Transactions with the Funds*, including information we receive and maintain relating to securities transactions with and through the Funds and their affiliates; and
- *Correspondence*, written, telephonic or electronic, between a customer and the Funds or service providers to the Funds.

Among other sources, we may also collect this information through the Funds’ Internet web site.

Disclosure of Customer Information

We may share all of the information that we collect, as described above, with our affiliates in order to service your account or provide you with information about other products and services that may be of interest to you.

¹ For purposes of this notice, the terms “customer” or “customers” include both (i) individuals who have a continuing relationship with the Funds (*e.g.*, by holding a Fund interest in a Fund) and (ii) individuals who provide nonpublic personal information to the Funds, but who do not have a continuing relationship with the Funds (*e.g.*, an individual who provides such information in deciding whether to become a partner in a Fund, whether or not the individual establishes a continuing relationship with such Fund).

In addition, we may disclose all of the information that we collect to certain third parties who are not affiliated with SkyKnight Capital or the Funds under one or more of the following circumstances:

- *As Authorized* – if you request or authorize disclosure of the information.
- *As Required by Law* – for example, to cooperate with regulators, law enforcement authorities or taxation authorities.
- *In Connection with a Corporate Transaction* – for example, if one or more of the Funds are sold or transferred to a third party, or if there is a change in any advisor to a Fund, we may disclose your information to those third parties.
- *As Permitted by Law* – for example, sharing information (i) with companies that maintain, process or service customer accounts or financial products and services; (ii) with prospective lenders to, or other creditors of, a Fund or a portfolio company in which a Fund has or is considering investing; (iii) in connection with the making, management or disposition of any Fund investment; or (iv) as otherwise necessary or advisable to effect, administer or enforce investor or Fund transactions. Among other activities, we may share information with the Fund’s prime broker in order to execute customer trades or with custodians that hold securities on behalf of customers. We may also share this information with persons acting in a representative or fiduciary capacity on behalf of a customer. We believe that sharing of information for these purposes is essential to providing customers with necessary or useful services with respect to their accounts.
- *Under Joint Agreements* – we may also share any of the non-public personal information we collect from customers with companies that perform marketing services on our behalf or to other financial institutions with whom we have joint marketing agreements.

Security of Customer Information

We maintain reasonable administrative, physical and technological controls intended to protect non-public personal information about our customers. No security is perfect, though, and we ask that you notify us as soon as possible if you are aware of any unusual activity involving your accounts or if any means by which you communicate with us has been compromised.

Except as permitted by law, we require all nonaffiliated third-party service providers to whom we disclose nonpublic personal information about the Fund’s customers to enter into confidentiality agreements with us. In addition, we limit the information we provide them to only what is necessary to process transactions and perform other services related to your account.

Former Customers of the Fund

We will adhere to the policies and practices described in this notice regardless of whether you are a current or former customer of the Fund.

If you have questions regarding these policies, please contact SkyKnight Capital at rob@skynightcapital.com.